

NCS Exploration Drilling Summary: First Half 2026 Wells and Targeted Plays



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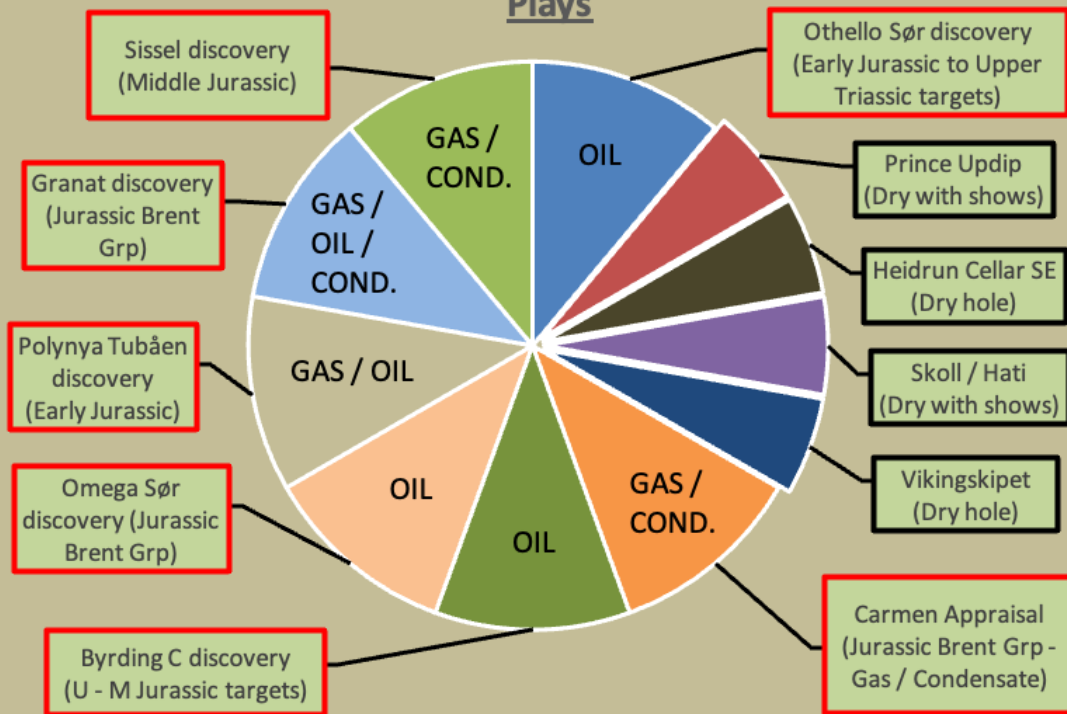


NCS Exploration Drilling Summary: 1H 2026

❑ **Statistics:** 11 wells (10 wildcats, 1 appraisal) resulting in 6 discoveries, 1 confirmed appraisal, and 4 dry holes. Success rate (technical) is 60% without the appraisal well, or 64% with the appraisal well included. Targeted Plays: 6 wells targeted the Jurassic, 4 wells targeted both Jurassic and Triassic, 1 well targeted both Triassic and Basement.

❑ **Strategy:** The strategy from 2026 Year-to-date (YTD) exploration drilling appears to be – (i) ILX-driven with focus on core areas, (ii) follow-up wildcat drilling in areas of recent discoveries / successful play tests, (iii) immediate follow-up drilling of “quick/easy” appraisals when possible.

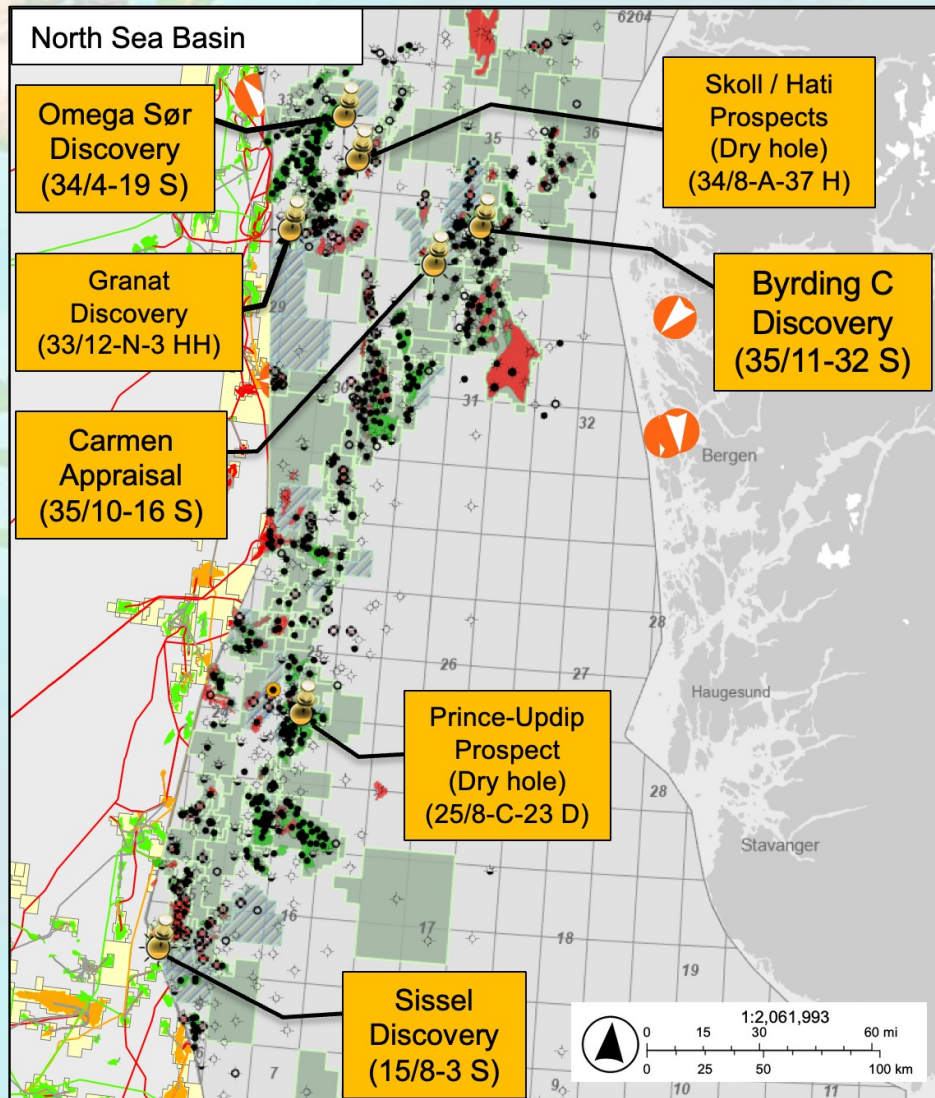
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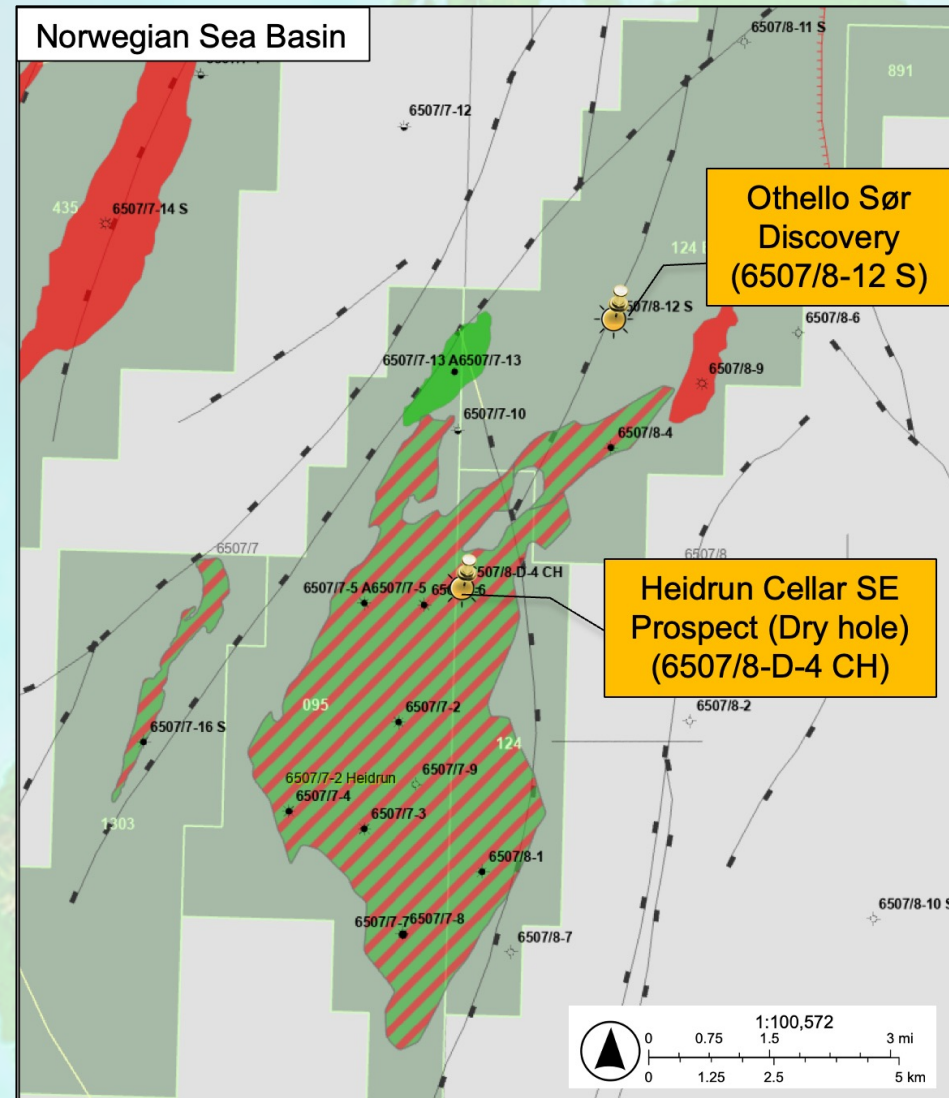
❑ **Implications:** Some of the 2026 wells with impact on nearby prospectivity include – (i) Sissel discovery by Equinor (M-Jurassic prospectivity in the South Viking Graben, after Lofn and Langemann discovery in 2025), (ii) Vikingskipet dry well - prospectivity in the Troms–Finnmark Fault Complex area of Barents Sea.



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North Sea Exploration Wildcats in 1H 2026



Norwegian Sea Exploration Wildcats in 1H 2026

➤ Contact me for more details on recommended plays, prospect critical work, prospect reviews, identified lead opportunities, potential farm-in candidates, well predictions on upcoming wildcats, etc... **consulting@ytfexploration.com**



...supporting confident exploration decisions across the NCS!